

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF IOWA**

In re:)	
)	Chapter 11
MERCY HOSPITAL, IOWA CITY, IOWA, <i>et al.</i> ,)	Case No. 23-00623 (TJC)
)	
Debtors.)	(Jointly Administered)
)	
)	
)	

**NOTICE OF FEBRUARY 22, 2024 HEARING ON DEBTORS' MOTION FOR USE OF
CASH COLLATERAL**

TO ALL CREDITORS AND PARTIES IN INTEREST:

WHEREAS, on August 7, 2023, Mercy Hospital, Iowa City, Iowa and certain of its affiliates and subsidiaries (collectively, the “Debtors”) filed *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral and Granting Adequate Protection, (II) Scheduling a Final Hearing on the Use of Cash Collateral, and (III) Granting Related Relief* [Docket No. 26] (the “Cash Collateral Motion”).

WHEREAS, on August 8, 2023, the Court entered an *Interim Order Granting Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral and Granting Adequate Protection, (II) Scheduling a Final Hearing on the Use of Cash Collateral, and (III) Granting Related Relief* [Docket No. 38].

WHEREAS, on November 7, 2023, the Court entered a *Second Interim Order Granting Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral and Granting Adequate Protection, and (II) Granting Related Relief* [Docket No. 475] (the “Second Interim Order”).

WHEREAS, pursuant to two stipulations between the Debtors, Computershare Trust Company, N.A. and Preston Hollow Community Capital, Inc. (collectively, the “Bondholders”), and the Official Committee of Unsecured Creditors (the “Committee” and, together with the Bondholders and Debtors, the “Parties”), the Parties have agreed to continue a final hearing to consider entry of the Cash Collateral Motion on a final basis in order to allow the Parties to continue discussions towards a consensual resolution of issues related to the Cash Collateral Motion [Docket Nos. 578, 649].

WHEREAS, pursuant to the *Amended Stipulation and Agreement Regarding Cash Collateral*, the Parties have agreed to have the Cash Collateral Motion heard on a final basis on February 22, 2024.

NOTICE IS HEREBY GIVEN THAT a hearing to consider entry of the Cash Collateral Motion on a final basis has been set for **February 22, 2024 at 10:30 A.M. (prevailing Central Time)** at the 6th Floor Courtroom, 111 Seventh Avenue SE, Cedar Rapids, Iowa 52401.

NOTICE IS FURTHER PROVIDED THAT any party that wishes to listen in only may use the following dial-in instructions:

Dialing Number: 888-684-8852

Access Code: 7148063

Security Code: 0623

NOTICE IS FURTHER PROVIDED THAT the Parties reserve their rights to seek or agree to further extensions of a hearing on the Cash Collateral Motion.

NOTICE IS FURTHER PROVIDED THAT the Debtors may set additional matters for hearing on February 22, 2024 pursuant to subsequently filed notices.

DATED this 17th day of January, 2024

Respectfully Submitted,

NYEMASTER GOODE, P.C.

Roy Leaf, AT0014486

625 First Street SE, Suite 400

Cedar Rapids, IA 52401-2030

Telephone: (319) 286-7002

Facsimile: (319) 286-7050

Email: rleaf@nyemaster.com

- and -

Kristina M. Stanger, AT0000255

Matthew A. McGuire, AT0011932

Dana Hempy, AT0014934

700 Walnut, Suite 1600

Des Moines, IA 50309

Telephone: 515-283-3100

Fax: 515-283-8045

Email: mmcguire@nyemaster.com

kmstanger@nyemaster.com

dhempy@nyemaster.com

- and -

MCDERMOTT WILL & EMERY LLP

Felicia Gerber Perlman (admitted *pro hac vice*)

Daniel M. Simon (admitted *pro hac vice*)

Emily C. Keil (admitted *pro hac vice*)

444 West Lake Street, Suite 4000

Chicago, Illinois 60606

Telephone: (312) 372-2000

Facsimile: (312) 984-7700

Email: fperlman@mwe.com

dsimon@mwe.com

ekeil@mwe.com

- and -

Jack G. Haake (admitted *pro hac vice*)

2501 North Harwood Street, Suite 1900

Dallas, TX 75201

Telephone: (214) 295-8000

Facsimile: (972) 232-3098

Email: jhaake@mwe.com

Counsel for Debtors and

Debtors-in-Possession

Certificate of Service

The undersigned certifies, under penalty of perjury, that on this January 17, 2024, the foregoing document was electronically filed with the Clerk of Court using the Northern District of Iowa CM/ECF and the document was served electronically through the CM/ECF system to the parties of this case

/s/ Roy Leaf